

August 2014

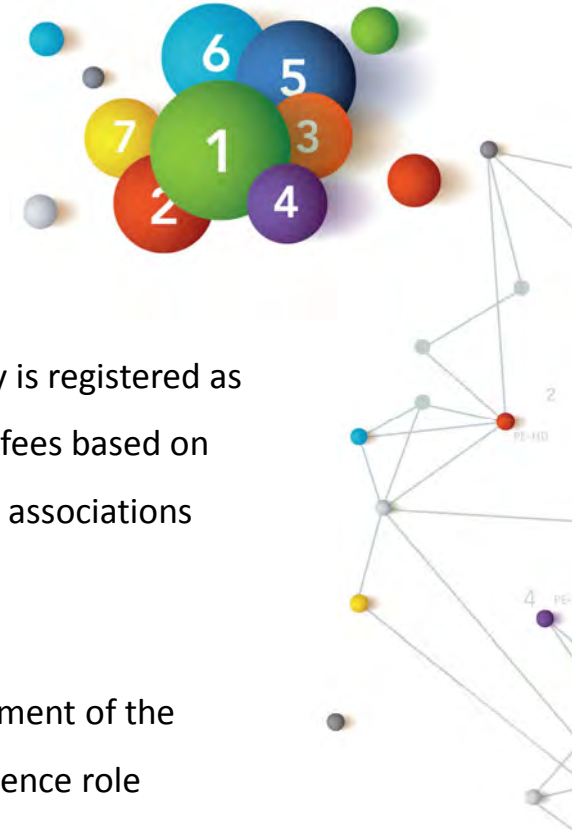
# Overview of the Plastics Industry in South Africa



Plastics | SA



# Who are we?



**Plastics|SA**, the umbrella organisation for the South African plastics industry is registered as a Section 21 company, an association not for gain and is funded by membership fees based on sales of locally manufactured plastics raw material and contributions from other associations and importers.

Together with our associations we play an active role in the growth and development of the South African plastics industry. We strive to address plastics related issues, influence role players and to make plastics the material of choice.

**Plastics|SA** represents all sectors of the South African Plastics Industry including polymer producers and importers, converters, machine suppliers, fabricators and recyclers.

# Our Vision

To enable a vibrant and sustainable plastics industry in South Africa:



Valued and respected by local and international industry, customers, suppliers, government, community and employees;



Promoting the use of plastics as the material of choice;



Developing the skills needed through accredited training programmes;



Supporting environmentally responsible actions that benefit industry and society.

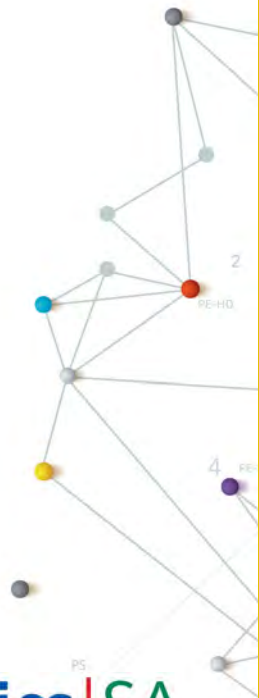


# South African Plastics Industry

- Estimated 1800 converters mainly SMME's
- Apparent virgin material converted in 2013 is 1 400 000 tons and 280 000 recycle
- Plastics industry employs > 60 000 people
- Approximately 55% of all polymer goes into packaging
- Market size ex converter is estimated to be around R 50 billion



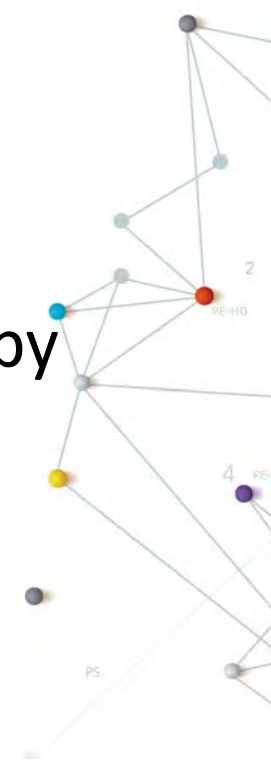
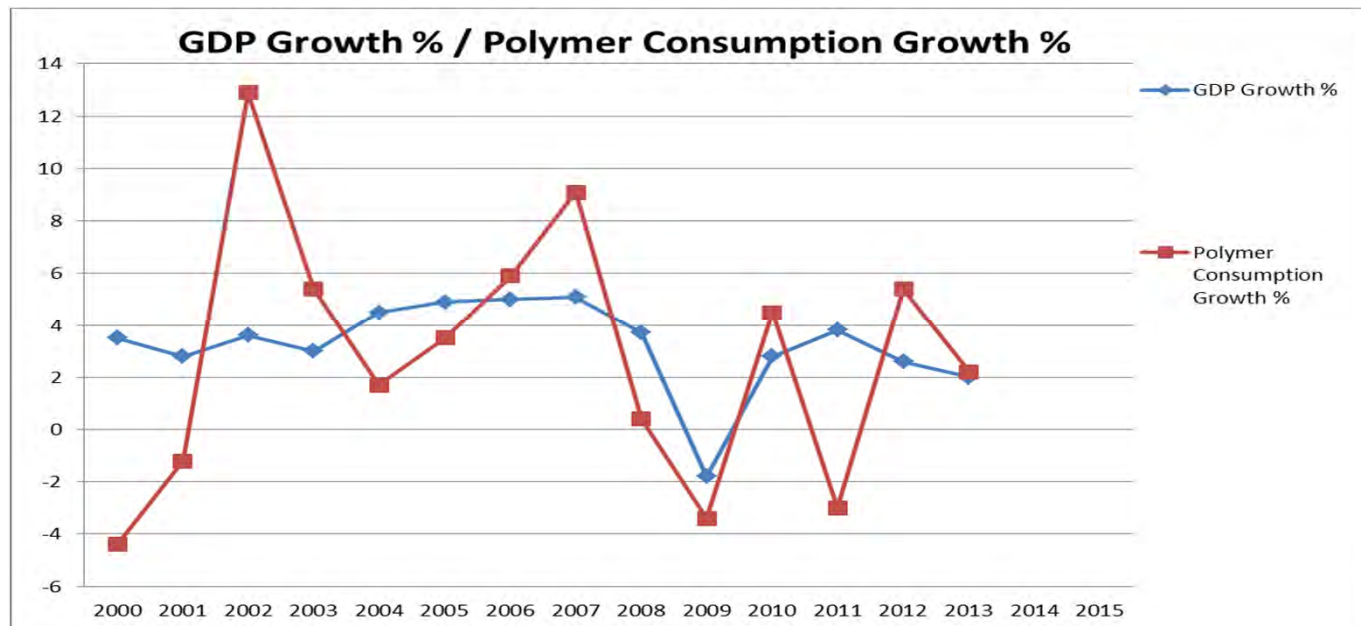
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# Plastics Industry GDP Contribution

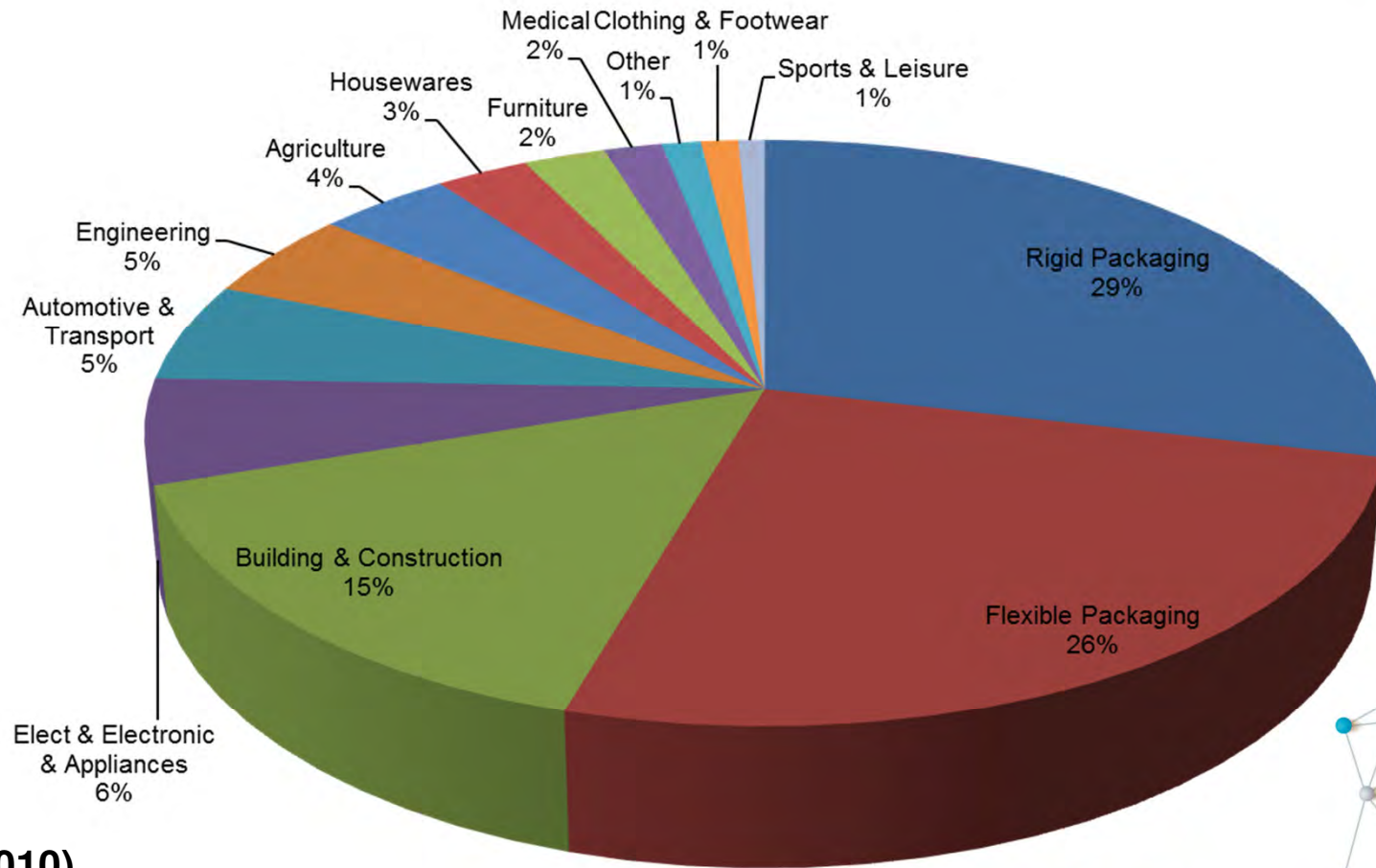
- South Africa GDP at 1,6%
- Manufacturing at 14,2%
- Defined as a priority sector by Government



# Apparent Consumption of Virgin Plastics Materials



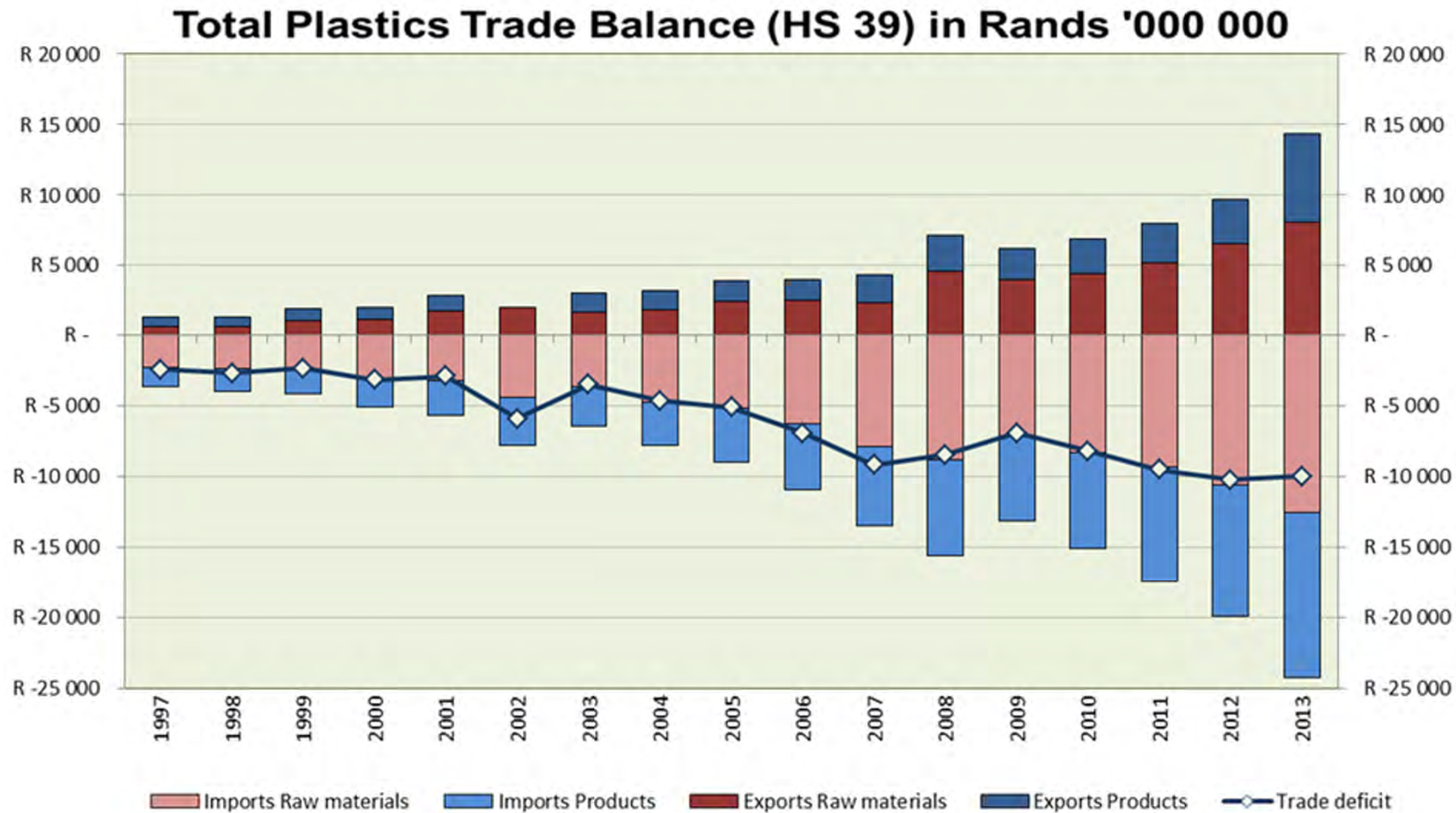
# Market Sectors – Locally converted (tonnages)



**Europe (2010)**  
 Packaging 39%  
 Automotive 7.5%  
 Building 39%  
 Electrical 5.6%  
 Other 27.3%

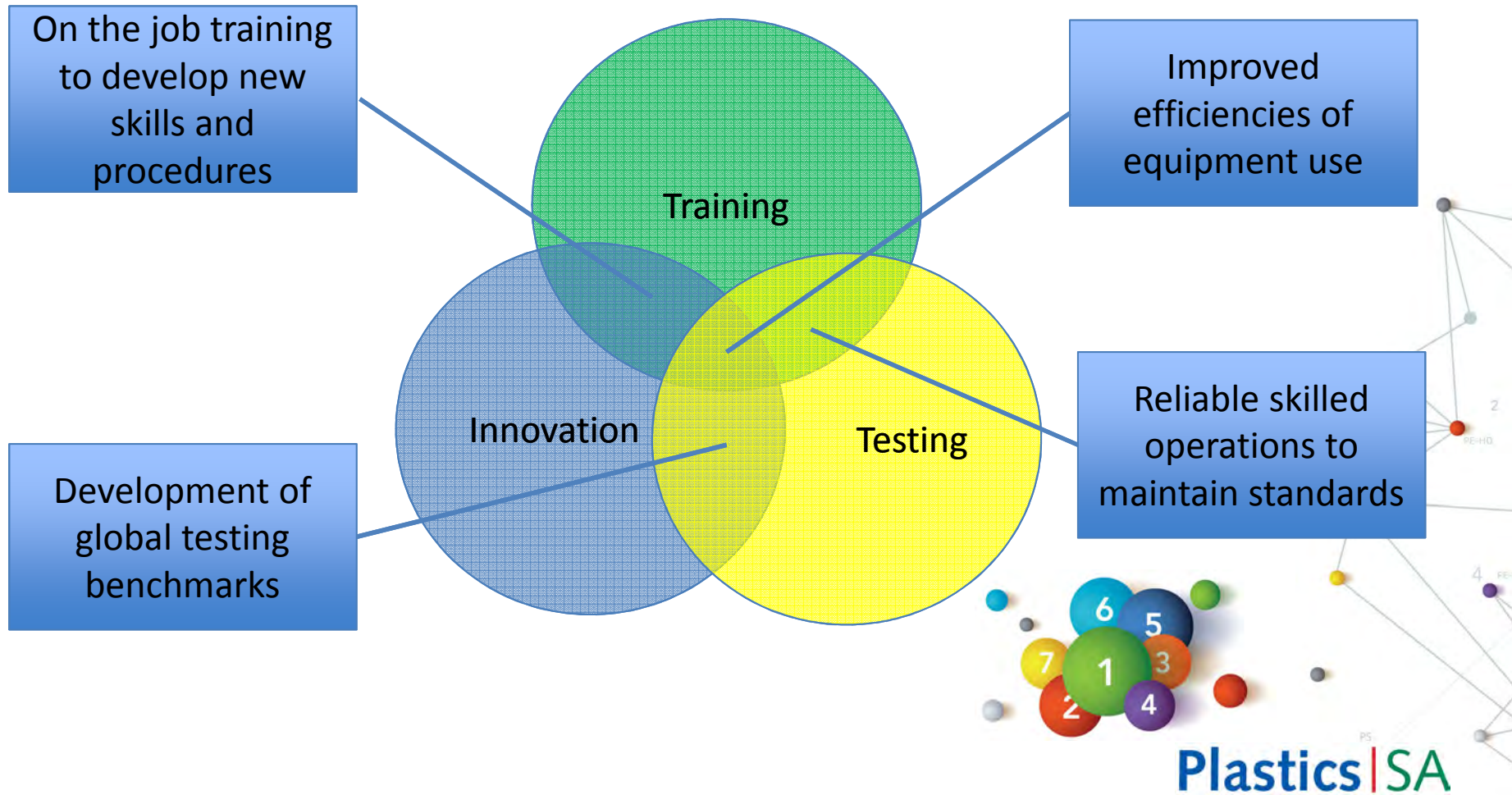


# Plastics Trade Balance - Rands

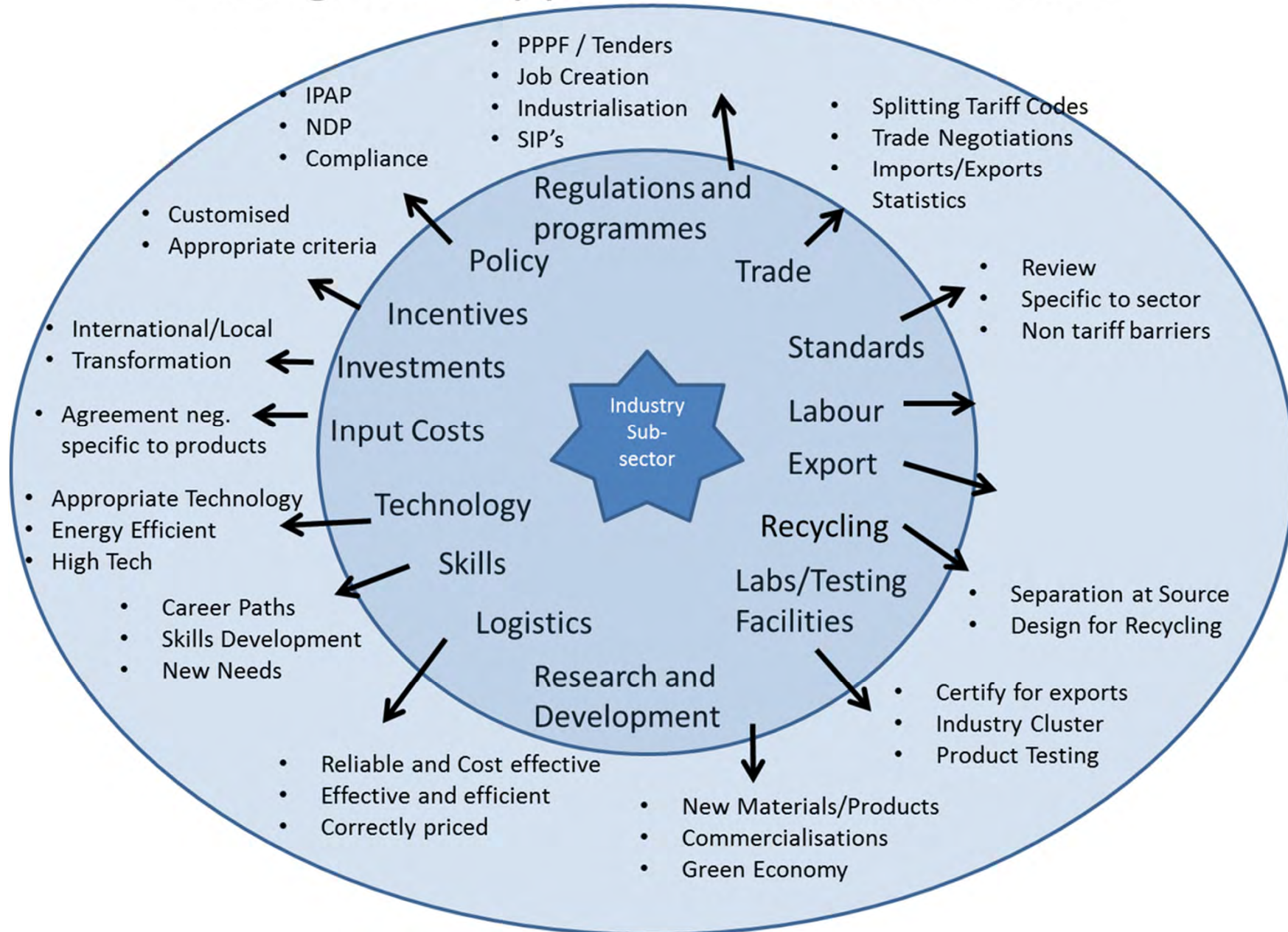




# Plastics Industry Skills Development and Innovation Cluster



# Integrated Approach to Beneficiation



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